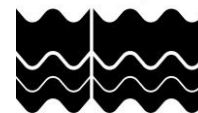


East Sussex County Council Schools Forum

**East Sussex
County Council**



Tuesday 31st October 2017

08.00

Wellshurst Golf and Country Club

Agenda

Item	Heading	Paper	Lead	Item for
1.	Welcome and Apologies	N	Chair	Note
2.	East Sussex Funding Formula Working Group Update	Y	Ed Beale	Discussion

Next Meeting: Friday 24 Nov 2017, 8.30am, Wellshurst Golf and Country Club

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Agenda Item 2

Report to: Schools Forum

Date: 31st October 2017

Title of Report: East Sussex Funding Formula Working Group Update

By: Ed Beale

Purpose of Report: To update and make recommendations to Schools Forum on proposals for the East Sussex Schools Funding Formula for 2018/19



Recommendation: Schools Forum is asked to consider the working group proposals that will be presented for consultation with all schools and academies with regard to the local funding formula for 2018/19

Working Group Membership

Schools Forum Representatives; John Greenwood, Jane Johnson, Hugh Hennebry, Keith Pailthorpe and Monica Whitehead.

LA Officers; Jill Fisher, Ed Beale and Kirsten Coe

1. Background

- 1.1 With the exception of the 2017/18 formula, which was unchanged due to the National Funding Formula (NFF) consultation process, East Sussex has worked each year with schools and Schools Forum to agree a local formula that has apportioned the funding as appropriately and effectively as possible for the schools and academies in East Sussex.
- 1.2 A funding formula working group (made up of school representatives and Local Authority Officers) met during the summer term to review the current ESCC schools funding formula and any potential changes to the funding formula for financial year 2018/19.
- 1.3 The working group proposals were taken to the July 2017 Schools Forum and, following discussion, the Local Authority decided that a consultation should take place with all Schools and Academies in respect of the following combined proposal for the 2018/19 funding formula.
- 1.4 This consultation ran until the 17th September 2017 but the response rate was minimal; only 29 replies from all East Sussex schools and academies, and the result was marginally in favour of the proposals made at that time.
- 1.5 On 14th September the DfE issued their National Funding Formula (NFF) tables which provided important information on the funding factors, their values and the Lump Sum figure that would be used in the NFF with effect from 2020/21.
- 1.6 There was also further confirmation that the East Sussex 2018/19 Schools Block would have an estimated 2.5% increase on the 2017/18 baseline figure and that there was increased flexibility for local authorities to protect schools via the Minimum Funding Guarantee and to increase the Capping percentage to allow as much money as possible to be passed out to schools.

2. Actions following the publication of the DfE NFF rates and Schools Information.

- 2.1 The confirmation of additional funding for East Sussex schools and also of the rates that will be applied to the various funding factors in the NFF provided new context for the most effective way to support schools in the expected 2 year NFF transition period. At the Forum meeting on 29th September both the LA and Schools Forum felt it was appropriate to reconsider the East Sussex local funding formula for 2018/19 to ensure that all opportunities were explored and none were missed as we transition to the NFF. Therefore, the Funding Formula Working Group (FFWG) was reconvened and has met several times in October to discuss and review the potential implications of this new information.
- 2.2 The working group held an initial meeting on Friday 6th October 2017 at which the aims and objectives were confirmed and the principles of what the group were working towards clarified. The **principles** being that if any changes were to be made, the funding would be directed towards pupil characteristics. The **objective** would be to move the rates in the direction of the NFF proposals without creating undue turbulence to East Sussex schools.
- 2.3 To give some context and aid the decision making process, the FFWG requested LA officers to model a series of exemplifications based on the confirmed DfE NFF proposals. These were discussed and looked at in detail. The effects that each of the proposals could have were analysed and whether the proposal linked back to the aims and principles that were trying to be achieved was discussed at each of the three FFWG meetings.
- 2.4 The FFWG then made final decisions regarding their recommendation to Forum for consideration in this paper. The minutes of the final meeting can be found in **Appendix A** along with a covering letter from the FFWG members in **Appendix B**.

3. Key points for consideration: (Please refer to the table in Appendix F)

- 3.1 Minimum Funding Guarantee (MFG) and Capping changes
 - MFG: (Column A)
The DfE stipulate that, for 2018/19, LAs can protect schools from any loss in per pupil funding. That means that, for 2018/19, all East Sussex schools would be protected from incurring any loss of per pupil rate funding, rather than a school losing a maximum of 1.5% before MFG kicks in.

Note: this does not mean that the whole budget share is protected; only the pupil-led funding element of the budget share.

- CAPPING: (Column B)
The current capping limit also applies to the pupil-led funding element of the budget share. In East Sussex this 'caps' the benefit of any funding increase at 1.5% on the previous year. However, this year there is the opportunity to increase the capping limit to at least 3%.

Note: these changes to the rates for both MFG and Capping cannot be assumed to continue, or to be affordable, for the 2019/20 formula. Therefore any advantages to be gained via maximum MFG and increased capping percentages can only be proposed for the 2018/19 local formula.

- 3.2 Confirmation that the Lump Sum value for both Primary and Secondary phases will be set at £110,000 under the NFF. (Column C)

The FFWG took the opportunity to explore options to support schools to move from the current Lump Sum values of £142,000 for Primary and £145,000 for Secondary phase schools over the next 2 years before the NFF rates are introduced in 2020/21.

The application of 100% MFG and at least 3% capping rates ensures that schools have the opportunity to stabilise their budgets IN 2018/19 and reduce the impact of the inevitable further lump sum reductions needed by 2020/21.

The proposal to make significant cuts to the values of the Lump Sums in both phases in 2018/19 was in support of the principle of reducing the overall financial turbulence experienced by East Sussex schools in the NFF transition period.

3.3 Other pupil-led funding factor rates.

- **Per Pupil Rate: (Column D)**
The proposal to increase the per pupil rate for Primary phase and realigning the Key Stage (KS) 3 and 4 rates is in support of the principle of moving East Sussex towards the NFF rates as far as possible. The impact on secondary schools that will see increased numbers in KS3 and lower KS4 numbers was limited to the effect of an overall reduction in numbers on roll rather than as a direct result of the change in funding rates.
- **EALS: (Column E)**
As agreed by the original FFWG proposal, the introduction of EALS at Primary phase and the increase to the Secondary per pupil rate will ensure that this factor is funded in line with the NFF proposal at the earliest opportunity.
- **Prior Attainment: (Column F)**
The principle of supporting children with this characteristic is demonstrated by the increased rates in per pupil funding for this factor. Whilst the proposals in this paper show a significant move in values towards those in the NFF, there was not the opportunity to fully match the NFF rates for this factor. This will be a specific area of focus for the FFWG looking at the 2019/20 local formula
- **Deprivation: (Column G and H)**
East Sussex currently funds deprivation using the FSM data only (Column G). The NFF proposes that deprivation will be funded via FSM, Ever6 and IDACI. At this point, the FFWG were not able to propose introducing these additional two elements for the 2018/19 formula, but this will be a specific area of focus for the FFWG looking at the 2019/20 local formula.

It should be noted that the DfE figures published on COLLECT assume that all three elements of Deprivation funding (shown in Columns G and H) are applied to East Sussex schools. This forms part of the reason that the East Sussex exemplifications of the 2018/19 local formula vary from the DfE indicative budget figures.

4. What are the differences between schools' baseline funding in the illustrative NFF allocations published by the DfE and in LAs' exemplifications?

- 4.1 The school baselines used in the published "Impact of the schools NFF" table are based on two different data sources, depending on whether a school is a maintained school or an academy.
- Baselines for LA maintained schools are taken from LAs' 2017-18 authority proforma tool (APT) returns. However, baselines for academies are taken from their 2017/18 general annual grant (GAG). This is the main reason for differences between the NFF figures and LAs' APT returns.

(Where schools have converted to academy status since their LA's APT return was submitted to the Education and Skills Funding Agency at the start of 2017, the NFF tables list the school under its new name, but the baseline data from the APT has been used in the NFF calculations.)

- 4.2 Further differences arise from the adjustments made to these figures for the illustrative NFF allocations, including:
- If a school has a special need facility, the indicative school budget share on the DfE tables now include pupils in those high needs places in the pupil count that is used to calculate the mainstream (Schools Block) budget share. Schools with special facilities will appear to have significant budget share increases on the COLLECT tables as a result. *(These schools have been highlighted on the tables included in the consultation.)*
- 4.3 The impact of the NFF, as illustrated in the published tables and the LA exemplifications, will vary from school to school, and the impact on an individual school may well differ – in some cases significantly – from the impact on neighbouring schools or other schools in the local area. There are two common reasons for this, where it occurs.
- The first is neighbouring schools having different pupil characteristics. Where schools have different numbers of pupils on free school meals, etc, they are likely to be allocated different amounts of funding under the NFF. Depending on their current funding level under their current LA formula, the change to neighbouring schools' funding under the NFF could be markedly different. For example the DfE figures assume that FSM, Ever6 and IDACI are all applied to their estimates, whereas the ESCC exemplifications only apply FSM.
 - The second common reason is where a school is currently receiving a significant level of MFG protection as part of its 2017-18 funding allocation. The MFG is funding that schools may currently receive in addition to the amount set out by their local funding formula to ensure that, on a per-pupil basis, they do not experience a reduction in funding of more than 1.5% per pupil compared to the previous year.

5. Proposal

- 5.1 Schools Forum is asked to consider the following proposals prior to them being taken forward for consultation with all schools and academies.
- 5.2 The consultation will be issued to the relevant phase i.e. the Primary proposal will be sent to Primary phase and the Secondary proposal will be sent to Secondary phase. All through schools will be sent, and be able to respond to, BOTH proposals.
- 5.3 The outcome of the consultation with all schools and academies will be shared with Forum and, ultimately, Lead Member.
- 5.4 Summary of proposals:
- MFG at 100% and Capping at a minimum of 3% (for both phases).

Primary Phase Proposal:

Decrease lump sum by £20,000, increase the EAL pot by £300,000, increase Prior Attainment pot by £600,000, reduce FSM by £100,000 and increase the per pupil pot by £2,240,000.

Secondary Phase Proposal:

Decrease lump sum by £28,000, increase EAL pot by £169,000, increase Prior Attainment pot by £992,500, decrease the per pupil pot by £349,500 and reduce KS4 per pupil rate increase KS3 per pupil rate to match NFF KS3 and KS4 rates.

Appendix C illustrates the Primary Phase proposal for all Primaries with a sample of small, medium and large Primary Schools illustrated on **Appendix D**.

Appendix E illustrates the Secondary Phase proposal.

Appendix F contains a table showing the Current, Proposed and NFF rates for all funding factors for comparison.

5.5 The consultation will take place between 6th and 17th November. The result of the consultation will be brought back to Forum on 24th November where Forum will make a final recommendation to Lead Member who will need to decide whether to retain the existing rates (2017/18) or to adopt the rates in the FFWG proposal.

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Meeting:	Funding Formula Working group
Date:	Friday 20th October 2017
Time:	14:00-16.00
Venue:	Wellshurst Golf Club, Horam,
Attendees:	Jane Johnson, Hugh Hennebry, Keith Pailthorpe, Monica Whitehead , John Greenwood, Ed Beale and Jill Fisher
Apologies:	Kirsten Coe

1.0 Aim of the Funding Formula working Group

To review the previously agreed 2018/19 funding factors, due to the newly released Schools Block information and guidance, whilst following the previous aims / principles of the group, as below.

- Investigate making amendments to the funding factors and rates to become more aligned to the potential NFF factors and rates.
- Consider how the available funding factors can be used to offer maximum support and benefit to the children in East Sussex schools.

In light of the additional 2.5% that ESCC expect to receive in the Schools Block, it was felt that it was important to try and 'push' as much funding as possible to schools in the factors, and minimise losses to achieve maximum protection for East Sussex schools as the NFF approaches. It was accepted that even a stand still budget was effectively a cut in real terms as schools continue to struggle with rising costs.

2.0 Follow up of Actions from previous meeting:

- The Primary scenarios 4 and 5 and Secondary scenarios 8 and 9 were modelled in the various joint combinations and brought to the meeting to review any potential impact to schools and academies.
- The possibility of moving half of the value of the current FSM (Deprivation) 'pot' into a FSM Ever 6 pot was modelled and brought to the meeting for discussion and review.
- The calculation method of MFG was explained to the group and members were reassured that the exemplifications would not present a distorted representation of the scenarios.
- The potential impact on (particularly smaller) Secondary schools of the proposed changes to KS3 and KS4 rates, combined with predicted pupil numbers in each phase, was modelled and demonstrated as having no material impact. **NOTE: This is not including reductions or increases in funding associated with total numbers on roll.**

3.0 Observations and Discussions

- The Group reviewed the data to explore the possibility of moving some of the FSM 'pot' into a FSM Ever 6 'pot'. East Sussex currently allocates Deprivation funding wholly through the FSM factor but the NFF proposal uses FSM, Ever 6 and IDACI to allocate Deprivation funding. Whilst the principle of introducing the Ever 6 element would move East Sussex closer to the NFF elements, it was felt that introducing Ever 6 without the IDACI element would potentially cause turbulence between 2018/19 and future years. In light of the other rate changes included in this Group's proposal it was felt that addressing the Deprivation factor would be unnecessarily disruptive at this time. Therefore the group proposed that the

Deprivation rates would be subject to review in the 2019/20 Working Group and FSM would be the only Deprivation factor for the 2018/19 proposal.

- After reviewing the scenarios it was felt that if it was possible to move the values of the rates to those proposed in the NFF in 2018/19 then this would reduce the impact in 2019/20 and 2021/22. (when MFG and capping is reduced)
- It was acknowledged that the proposed changes to MFG and Capping would not be sustainable for the future, but whilst we have an opportunity to protect schools, it was felt important to capitalise on them for 2018/19.
- It was noted that it was not the Group's intention that schools gain funding in 2018/19 and then lose funding the following year, as this would have an impact on staff / resource planning.
- It was felt necessary to remind Schools and Forum that the model is calculated using current 2017/18 budget share pupil numbers / units, and that schools expecting a large increase or decrease across the years, the changes will have a greater effect than the data is currently showing.

4.0 Summary of Proposals

- The Group looked at the two remaining scenario options for each phase and it was agreed that option 5 for Primary and option 9 for Secondary best met the aims of the group.
- The Group agreed that increase of the MFG rate to 100% was important to protect schools from losing funding. The current rate is 98.5%. (98.5% MFG equates to -1.5% drop in per pupil funding)
- The group agreed that increasing the capping rate to a minimum of 3%, ideally around 4% to allow schools to maximise the benefit of the additional DSG funding available in 2018/19. The current rate is 1.5%
- The Group deferred reviewing the Deprivation factor to the next FFWG (2019/20 formula).

5.0 Details of Joint Scenarios

- All scenarios based on previously agreed original consultation rates (Jul-Sep17), with the exception of lump sums.
- Primary, reduced FSM by £100,000, increase prior attainment by £100,000, increase per pupil pot by £508,000
- Secondary, increase prior attainment by £101,500 and increase per pupil pot by £101,500
- MFG at 100% and Capping at 3% minimum, 4% if possible.

Primary Scenario 5 and Secondary Scenario 9

Primary - Decrease lump sum by £20,000 rather than £4,000 and increase EAL pot by £200,000, increase Prior Attainment pot by £500,000 and increase the per pupil pot by £1,732,000.

Secondary - Decrease lump sum by £28,000 rather than £7,000 and increase EAL pot by £169,000, increase Prior Attainment pot by £891,000, decrease the per pupil pot by £451,000 (net effect reduction of £349,500) and reduce KS4 per pupil rate increase KS3 per pupil rate to match NFF KS3 and KS4 rates.

6.0 Action Summary

- The minutes of the final meeting to be circulated to the FFWG for approval.
- LA officers to draft exemplifications to allow comparisons between the current formula, the proposed 2018/19 formula rates and the exemplifications issued by the DfE in relation to the NFF rates.
- The Group to attach a covering letter to the Forum Paper and Consultation document that outlines the rationale and principles for the proposals.
- To present the proposal to Schools Forum at the extraordinary meeting on the 31st October to discuss scenarios.

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Dear Colleagues,

It was important for us, the members of the Funding Formula Working Group (FFWG), to outline the principles and objectives that we followed in the process of reviewing the existing and proposed factors and rates of the East Sussex local funding formula as well as summarising some important information that we hope will inform your response to the consultation.

Why are we consulting again?

The DfE issued their National Funding Formula (NFF) tables on 14th September which provided important information on the funding factors, their values and the Lump Sum figure that would be used in the NFF with effect from 2020/21.

There was further confirmation that the East Sussex 2018/19 Schools Block would have an estimated 2.5% increase on the 2017/18 baseline figure and that there was increased flexibility for local authorities to protect schools via the Minimum Funding Guarantee and to increase the Capping percentage to allow as much money as possible to be passed out to schools.

The confirmation of additional funding for East Sussex schools and also of the rates that will be applied to the various funding factors in the NFF provided new context for the FFWG to consider how best to support schools in the expected 2 year transition period. This information was not available when the earlier proposals were issued for consultation but the LA and Schools Forum felt it was appropriate to reconsider the East Sussex local funding formula for 2018/19 to ensure that all opportunities were explored and none were missed as we transition to the NFF.

Therefore, at the Schools Forum meeting on 29th September, the Funding Formula Working Group (FFWG) was reconvened and we have met several times to discuss and review the potential implications of this new information.

What are the principles and objectives of the FFWG?

- a) The FFWG felt that it was logical to use this opportunity, whilst the additional funding was there to support, to move as far as possible towards the inevitable NFF rates in order to help smooth the transition.
- b) To distribute the additional funding in line with the principles of the NFF. For example, the principle of 'pushing' as much funding out to schools as quickly as possible was the driver for reviewing the Minimum Funding Guarantee (MFG) and Capping rates in the new consultation proposal.
- c) The rationale behind making significant reductions in the lump sum figures for both Primary and Secondary was the ability to push funding out through the pupil-led factors supported by the added protection of 0% MFG which has minimised the impact, particularly on smaller schools, of this significant move towards the NFF lump sum of £110,000. We hope that taking this step now will have the added benefit of mitigating the impact of the changes that are still to come over the next two years.

Why is this proposal important to our schools?

Many of you will have seen the DfE exemplifications issued on COLLECT that give illustrative budget shares for individual schools for 2018/19 and indicative % increases that look very encouraging. In comparison to these figures, the forecasts in the new proposals for the local formula may appear to be marginally less attractive in some cases; however there are additional factors that need to be considered when assessing the merits of the proposal for 2018/19. These are outlined in the Schools Forum paper dated 31 October 2017.

It is important to view the FFWG proposal in the context of the principles and objectives that we are hoping to support and with an understanding of how this proposal differs from that issued by the DfE. We accept that schools – including those represented by the FFWG members – may not always see figures in line with those in the DfE published figures. The differences between the LA exemplifications and those on COLLECT are explained in the Schools Forum paper.

We hope that you take this opportunity to comment upon the proposals for the way that schools are funded in East Sussex next year via the consultation (6th-17th November).

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Summary of scenario analysis:

Appendix C

		A	B	C	D	E	F	G	H	I	J	K	L
DFE NO.	School	Oct '16 NOR	Actual 2017/18 Budget Share	Potential 18/19 Budget Share - Using proposal			Difference between potential 18/19 budget share (using proposal) and 17/18 budget share. (Column D - B)		DfE's notional 18/19 NFF budget Share		Estimated additional funding DfE have included for pupils in Special Facilities		Difference between potential ESCC 18/19 budget and NFF notional 18/19 budget. (Column D - H - J)
2001	Heron Park Primary Academy	383	£1,449,000	£1,499,000			£50,000		£1,485,000		£0		£14,000
2002	Oakwood Academy	378	£1,423,000	£1,471,000			£48,000		£1,449,000		£0		£22,000
2003	Glenleigh Park Academy	348	£1,462,000	£1,462,000			£0		£1,457,000		£0		£5,000
2004	King Offa Primary Academy	403	£1,452,000	£1,477,000			£25,000		£1,482,000		£0		£-5,000
2005	Peacehaven Heights Primary School	411	£2,036,000	£2,102,000			£66,000		£2,089,000		£0		£13,000
2006	Ore Village Primary Academy	316	£1,290,000	£1,330,000			£40,000		£1,333,000		£0		£-3,000
2007	West St Leonard's Primary Academy	405	£1,418,000	£1,456,000			£38,000		£1,478,000		£30,500		£8,500
2010	Pebsham Community Primary Academy	195	£762,000	£763,000			£1,000		£768,000		£0		£-5,000
2011	The Baird Primary Academy	414	£1,639,000	£1,639,000			£0		£1,681,000		£0		£-42,000
2012	ARK Blacklands Primary Academy	543	£1,811,000	£1,866,000			£55,000		£1,855,000		£0		£11,000
2013	ARK Little Ridge Primary Academy	409	£1,367,000	£1,410,000			£43,000		£1,423,000		£28,300		£15,300
2014	White House Primary Academy	192	£788,000	£799,000			£11,000		£803,000		£0		£-4,000
2015	Marshlands Primary Academy	150	£712,000	£712,000			£0		£714,000		£0		£-2,000
2016	All Saints Church of England Junior Academy, Hastings	230	£855,000	£864,000			£9,000		£874,000		£0		£-10,000
2017	St Leonards C of E Primary Academy	399	£1,466,000	£1,494,000			£28,000		£1,500,000		£0		£-6,000
2050	Alfriston School	99	£440,000	£440,000			£0		£441,000		£0		£-1,000
2054	Brede Primary School	134	£565,000	£565,000			£0		£566,000		£0		£-1,000
2055	Broad Oak Community Primary School	119	£506,000	£509,000			£3,000		£506,000		£0		£3,000
2056	Chiddingly Primary School	100	£471,000	£471,000			£0		£471,000		£0		£0
2057	Ashdown Primary School	433	£1,536,000	£1,536,000			£54,000		£1,570,000		£0		£20,000
2059	Grovelands Community School	627	£2,116,000	£2,187,000			£71,000		£2,166,000		£0		£21,000
2060	Hamsey Community Primary School	98	£446,000	£446,000			£0		£446,000		£0		£0
2061	Hankham Primary School	142	£577,000	£577,000			£0		£578,000		£0		£-1,000
2062	Hellingly Community Primary School	240	£843,000	£863,000			£20,000		£862,000		£0		£1,000
2071	Laughton Community Primary School	100	£461,000	£461,000			£0		£462,000		£0		£-1,000
2072	Wallands Community Primary School	423	£1,446,000	£1,489,000			£43,000		£1,523,000		£43,100		£9,100
2073	Western Road Community Primary School	202	£757,000	£763,000			£6,000		£762,000		£0		£1,000
2074	Maynards Green Community Primary School	216	£774,000	£789,000			£15,000		£786,000		£0		£3,000
2076	Park Mead Primary School	109	£506,000	£506,000			£0		£506,000		£0		£0
2078	Plumpton Primary School	102	£443,000	£443,000			£0		£441,000		£0		£2,000
2082	Punnetts Town Community Primary School	103	£459,000	£459,000			£0		£460,000		£0		£-1,000
2083	Ringmer Primary School	271	£991,000	£1,010,000			£19,000		£1,006,000		£0		£4,000
2084	Rotherfield Primary School	189	£700,000	£710,000			£10,000		£706,000		£0		£4,000
2087	Seaford Primary School	478	£1,616,000	£1,674,000			£58,000		£1,653,000		£0		£21,000
2088	Telscombe Cliffs Community Primary School	599	£2,559,000	£2,632,000			£73,000		£2,634,000		£0		£-2,000
2089	Westfield School	211	£800,000	£800,000			£0		£809,000		£0		£-9,000
2090	Willingdon Primary School	459	£1,495,000	£1,530,000			£35,000		£1,547,000		£0		£-17,000
2091	St Michael's Primary School, Withyham	89	£410,000	£410,000			£0		£411,000		£0		£-1,000
2092	Wivelsfield Primary School	172	£684,000	£684,000			£0		£685,000		£0		£-1,000
2094	Chyngton School	428	£1,482,000	£1,533,000			£51,000		£1,516,000		£0		£17,000
2095	Chantry Community Primary School	209	£807,000	£830,000			£23,000		£821,000		£0		£9,000

Summary of scenario analysis:

Appendix C

		A	B	C	D	E	F	G	H	I	J	K	L
DFE NO.	School	Oct '16 NOR	Actual 2017/18 Budget Share		Potential 18/19 Budget Share - Using proposal		Difference between potential 18/19 budget share (using proposal) and 17/18 budget share. (Column D - B)		DfE's notional 18/19 NFF budget Share		Estimated additional funding DfE have included for pupils in Special Facilities		Difference between potential ESCC 18/19 budget and NFF notional 18/19 budget. (Column D - H - J)
2099	Little Common School	612	£1,988,000		£2,045,000		£57,000		£2,084,000		£0		£-39,000
2103	Denton Community School	236	£909,000		£909,000		£0		£930,000		£0		£-21,000
2104	Cradle Hill Community Primary School	473	£1,587,000		£1,640,000		£53,000		£1,624,000		£0		£16,000
2105	Polegate School	455	£1,555,000		£1,603,000		£48,000		£1,591,000		£0		£12,000
2107	Manor Primary School	404	£1,368,000		£1,415,000		£47,000		£1,421,000		£13,500		£7,500
2020	Hawkes Farm Academy	417	£1,357,000		£1,412,000		£55,000		£1,388,000		£0		£24,000
2021	Breakwater Academy	202	£835,000		£870,000		£35,000		£855,000		£0		£15,000
2112	Harbour Primary School & Nursery	455	£1,702,000		£1,714,000		£12,000		£1,742,000		£0		£-28,000
2115	Jarvis Brook School	188	£718,000		£721,000		£3,000		£710,000		£0		£11,000
2120	Sandown Primary School	452	£1,761,000		£1,840,000		£79,000		£1,803,000		£0		£37,000
2127	Silverdale Primary Academy	623	£2,023,000		£2,108,000		£85,000		£2,067,000		£0		£41,000
2128	Dudley Infant Academy	178	£701,000		£701,000		£0		£715,000		£0		£-14,000
2130	Langney Primary School	520	£1,876,000		£1,900,000		£24,000		£1,921,000		£0		£-21,000
2131	Tollgate Community Junior School	404	£1,388,000		£1,448,000		£60,000		£1,411,000		£0		£37,000
2135	Roselands Infants School	269	£976,000		£977,000		£1,000		£998,000		£0		£-21,000
2136	Motcombe Community School	359	£1,262,000		£1,262,000		£4,000		£1,286,000		£0		£-20,000
2137	Pashley Down Infant School	271	£980,000		£1,013,000		£33,000		£1,002,000		£0		£11,000
2138	Ocklynge Junior School	819	£2,655,000		£2,802,000		£147,000		£2,775,000		£0		£27,000
2140	Parkland Junior School	234	£898,000		£924,000		£26,000		£918,000		£0		£6,000
2141	Parkland Infant School	180	£714,000		£714,000		£0		£730,000		£0		£-16,000
2142	West Rise Community Infant School	269	£1,014,000		£1,021,000		£7,000		£1,037,000		£0		£-16,000
2143	West Rise Junior School	298	£1,079,000		£1,108,000		£29,000		£1,104,000		£0		£4,000
2145	Stafford Junior School	411	£1,417,000		£1,480,000		£63,000		£1,441,000		£0		£39,000
2148	Churchwood Primary Academy	206	£926,000		£926,000		£0		£927,000		£0		£-1,000
2149	Rocks Park Primary School	210	£765,000		£782,000		£17,000		£772,000		£0		£10,000
2151	Bourne Primary School	442	£1,639,000		£1,793,000		£154,000		£1,684,000		£0		£109,000
2152	Castledown Community Primary and Nursery School	406	£1,645,000		£1,645,000		£0		£1,685,000		£0		£-40,000
2153	Meridian Primary School	419	£1,898,000		£1,951,000		£53,000		£1,948,000		£0		£3,000
2154	Shinewater Primary School	427	£1,686,000		£1,727,000		£41,000		£1,726,000		£0		£1,000
2160	Parkside Community Primary School	204	£757,000		£775,000		£18,000		£769,000		£0		£6,000
2161	Robsack Wood Primary Academy	416	£1,524,000		£1,524,000		£0		£1,558,000		£0		£-34,000
2162	Stone Cross School	415	£1,393,000		£1,440,000		£47,000		£1,425,000		£0		£15,000
2166	Harlands Primary School	206	£767,000		£782,000		£15,000		£776,000		£0		£6,000
2169	The Haven	437	£1,606,000		£1,567,000		£-39,000		£1,642,000		£0		£-75,000
2170	Hollington Primary Academy	378	£1,541,000		£1,564,000		£23,000		£1,577,000		£0		£-13,000
3002	Barcombe Church of England Primary School	127	£524,000		£524,000		£0		£524,000		£0		£0
3003	Battle and Langton Church of England Primary School	463	£1,591,000		£1,666,000		£75,000		£1,628,000		£0		£38,000
3004	Beckley Church of England Primary School	102	£462,000		£462,000		£0		£462,000		£0		£0
3006	All Saints Church of England Primary School - Bexhill	200	£833,000		£845,000		£12,000		£851,000		£0		£-6,000
3009	Burwash C of E School	168	£647,000		£659,000		£12,000		£650,000		£0		£9,000
3011	Buxted C of E Primary School	187	£701,000		£714,000		£13,000		£707,000		£0		£7,000

Summary of scenario analysis:

Appendix C

		A	B	C	D	E	F	G	H	I	J	K	L
DFE NO.	School	Oct '16 NOR	Actual 2017/18 Budget Share	Potential 18/19 Budget Share - Using proposal	Difference between potential 18/19 budget share (using proposal) and 17/18 budget share. (Column D - B)				DfE's notional 18/19 NFF budget Share		Estimated additional funding DfE have included for pupils in Special Facilities		Difference between potential ESCC 18/19 budget and NFF notional 18/19 budget. (Column D - H - J)
3012	Catsfield Church of England Primary School	108	£473,000	£475,000	£2,000				£473,000		£0		£2,000
3013	St Peter's Church of England Primary School, Chailey	132	£575,000	£575,000	£0				£575,000		£0		£0
3015	Cross in Hand Church of England Primary School	298	£1,044,000	£1,077,000	£33,000				£1,064,000		£0		£13,000
3016	Crowhurst C of E Primary School	109	£479,000	£479,000	£0				£478,000		£0		£1,000
3017	Dallington Church of England Primary School	103	£451,000	£451,000	£0				£456,000		£0		£5,000
3018	Danehill Church of England Primary School	79	£370,000	£370,000	£0				£369,000		£0		£1,000
3019	Ditchling (St Margarets) Church of England Primary School	135	£538,000	£538,000	£0				£539,000		£0		£1,000
3022	East Hoathly C of E Primary School	102	£461,000	£461,000	£0				£463,000		£0		£2,000
3023	Etchingham Church of England Primary School	113	£504,000	£504,000	£0				£505,000		£0		£1,000
3026	Fletching Church of England Primary School	67	£354,000	£354,000	£0				£354,000		£0		£0
3028	Forest Row Church of England Primary School	226	£827,000	£847,000	£20,000				£840,000		£0		£7,000
3029	Frant Church of England Primary School	98	£456,000	£456,000	£0				£457,000		£0		£1,000
3032	Herstmonceux Church of England Primary School	205	£752,000	£768,000	£16,000				£764,000		£0		£4,000
3033	High Hurstwood Church of England Primary School	102	£462,000	£462,000	£0				£463,000		£0		£1,000
3035	Hurst Green Church of England Primary School	113	£518,000	£518,000	£0				£519,000		£0		£1,000
3040	South Malling C of E Primary School	263	£945,000	£951,000	£6,000				£960,000		£0		£9,000
3041	Southover C of E Primary School	351	£1,179,000	£1,231,000	£52,000				£1,198,000		£0		£33,000
3042	Bonners Church of England Primary School	117	£513,000	£513,000	£0				£513,000		£0		£0
3043	Mayfield Church of England Primary School	154	£608,000	£617,000	£9,000				£606,000		£0		£11,000
3045	Netherfield C of E Primary School	145	£604,000	£609,000	£5,000				£607,000		£0		£2,000
3046	Ninfield Church of England Primary School	153	£594,000	£603,000	£9,000				£606,000		£0		£3,000
3047	Northiam Church of England Primary School	80	£419,000	£419,000	£0				£418,000		£0		£1,000
3048	Nutley Church of England Primary School	88	£408,000	£408,000	£0				£408,000		£0		£0
3049	Peasmarsh Church of England Primary School	84	£421,000	£421,000	£0				£426,000		£0		£5,000
3050	Pevensey and Westham C of E Primary School	419	£1,446,000	£1,506,000	£60,000				£1,476,000		£0		£30,000
3051	St Michael's Church of England Primary School, Playden	95	£425,000	£425,000	£0				£427,000		£0		£2,000
3055	Salehurst Church of England Primary School	204	£780,000	£798,000	£18,000				£791,000		£0		£7,000
3058	Sedlescombe C of E Primary School	219	£796,000	£806,000	£10,000				£813,000		£0		£7,000
3062	Stonegate Church of England Primary School	107	£459,000	£459,000	£0				£460,000		£0		£1,000
3063	Ticehurst C of E Primary School	114	£536,000	£536,000	£0				£536,000		£0		£0
3068	Firle Church of England Primary School	92	£419,000	£419,000	£0				£423,000		£0		£4,000
3071	Five Ashes C of E Primary School	53	£360,000	£360,000	£0				£360,000		£0		£0
3072	Icklesham Church of England Primary School	119	£500,000	£500,000	£0				£502,000		£0		£2,000
3074	Newick Church of England Primary School	222	£807,000	£813,000	£6,000				£810,000		£0		£3,000
3076	Bodiam Church of England Primary School	104	£469,000	£469,000	£0				£470,000		£0		£1,000
3077	Iford & Kingston Church of England Primary School	192	£712,000	£712,000	£0				£714,000		£0		£2,000
3080	Staplecross Methodist Primary School	103	£469,000	£469,000	£0				£469,000		£0		£0
3081	Wadhurst C of E Primary School	299	£1,049,000	£1,069,000	£20,000				£1,073,000		£0		£4,000
3090	St Paul's Church of England Primary School	625	£2,152,000	£2,209,000	£57,000				£2,201,000		£0		£8,000
3092	St Andrew's Church of England Infants School, Eastbourne	300	£1,060,000	£1,113,000	£53,000				£1,081,000		£0		£32,000
3320	Blackboys Church of England Primary School	110	£453,000	£453,000	£0				£451,000		£0		£2,000

Summary of scenario analysis:

Appendix C

		A	B	C	D	E	F	G	H	I	J	K	L
DFE NO.	School	Oct '16 NOR	Actual 2017/18 Budget Share		Potential 18/19 Budget Share - Using proposal		Difference between potential 18/19 budget share (using proposal) and 17/18 budget share. (Column D - B)		DfE's notional 18/19 NFF budget Share		Estimated additional funding DfE have included for pupils in Special Facilities		Difference between potential ESCC 18/19 budget and NFF notional 18/19 budget. (Column D - H - J)
2019	Sir Henry Fermor Church of England Primary School	371	£1,249,000		£1,299,000		£50,000		£1,276,000		£0		£23,000
3322	St John's Church of England Primary School, Crowborough	210	£727,000		£729,000		£2,000		£739,000		£0		-£10,000
3323	Framfield Church of England Primary School	100	£451,000		£451,000		£0		£452,000		£0		-£1,000
3324	Guestling-Bradshaw Church of England Primary School	217	£792,000		£804,000		£12,000		£810,000		£0		-£6,000
3325	St Mark's Church of England Primary School, Hadlow Down	91	£405,000		£405,000		£0		£405,000		£0		£0
3326	St Mary the Virgin Church of England Primary School, Hartfield	88	£403,000		£403,000		£0		£403,000		£0		£0
3327	All Saints' and St Richard's Church of England Primary School	61	£345,000		£345,000		£0		£345,000		£0		£0
3330	Little Horsted Church of England Primary School	107	£456,000		£459,000		£3,000		£457,000		£0		£2,000
3331	Mark Cross Church of England Primary School	101	£423,000		£423,000		£0		£423,000		£0		£0
3332	Groombridge St Thomas' Church of England Primary School	204	£718,000		£722,000		£4,000		£719,000		£0		£3,000
3334	Rodmell Church of England Primary School	38	£265,000		£265,000		£0		£266,000		£0		-£1,000
3335	Holy Cross Church of England Primary School	105	£480,000		£480,000		£0		£481,000		£0		-£1,000
3336	St Thomas' Church of England Primary School, Winchelsea	150	£587,000		£589,000		£2,000		£596,000		£0		-£7,000
3338	St Peter and St Paul C of E Primary School	413	£1,409,000		£1,452,000		£43,000		£1,442,000		£0		£10,000
3339	St Mary Magdalene's Catholic Primary School, Bexhill-on-Sea	248	£872,000		£916,000		£44,000		£891,000		£0		£25,000
3340	St Marys Catholic Primary School, Crowborough	204	£746,000		£749,000		£3,000		£747,000		£0		£2,000
3342	St Pancras Catholic Primary School, Lewes	130	£534,000		£536,000		£2,000		£537,000		£0		-£1,000
3343	St Philip's Catholic Primary School, Uckfield	206	£737,000		£755,000		£18,000		£754,000		£0		£1,000
3345	Annecy Catholic Primary School, Seaford	198	£752,000		£756,000		£4,000		£769,000		£0		-£13,000
3350	Christ Church, Church of England Primary School	416	£1,560,000		£1,653,000		£93,000		£1,598,000		£0		£55,000
3353	St Mary Star of the Sea Catholic Primary School	222	£821,000		£838,000		£17,000		£839,000		£0		-£1,000
3354	Sacred Heart Catholic Primary School, Hastings	211	£779,000		£808,000		£29,000		£796,000		£0		£12,000
3360	St John's Meads Church of England Primary School	217	£764,000		£776,000		£12,000		£780,000		£0		-£4,000
3362	St Thomas à Becket Catholic Infant School, Eastbourne	209	£772,000		£813,000		£41,000		£789,000		£0		£24,000
3363	St Thomas à Becket Catholic Junior School, Eastbourne	266	£930,000		£978,000		£48,000		£945,000		£0		£33,000
3364	Rye Community Primary School	367	£1,364,000		£1,366,000		£2,000		£1,392,000		£0		-£26,000

Snapshot of Primary Phase:

Appendix D

Phase	School	Oct 16 NOR	Actual 2017/18 Budget Share	Potential 18/19 Budget Share - Using proposal	Difference between potential 18/19 budget share (using proposal) and 17/18 budget share. (Column D - B)	DfE's notional 18/19 NFF budget Share	Estimated additional funding DfE have included for pupils in Special Facilities	Difference between potential ESCC 18/19 budget and NFF notional 18/19 budget. (Column D - H - J)
Primary	Five Ashes C of E Primary School	53	£360,000	£360,000	£0	£360,000	£0	£0
Primary	All Saints' and St Richard's Church of England Prim	61	£345,000	£345,000	£0	£345,000	£0	£0
Primary	Fletching Church of England Primary School	67	£354,000	£354,000	£0	£354,000	£0	£0
Primary	Danehill Church of England Primary School	79	£370,000	£370,000	£0	£369,000	£0	£1,000
Primary	Northiam Church of England Primary School	79	£419,000	£419,000	£0	£418,000	£0	£1,000
Primary	St John's Church of England Primary School, Crow	210	£727,000	£729,000	£2,000	£739,000	£0	-£10,000
Primary	Rocks Park Primary School	210	£765,000	£782,000	£17,000	£772,000	£0	£10,000
Primary	Westfield School	211	£800,000	£800,000	£0	£809,000	£0	-£9,000
Primary	Sacred Heart Catholic Primary School, Hastings	211	£779,000	£808,000	£29,000	£796,000	£0	£12,000
Primary	Maynards Green Community Primary School	216	£774,000	£789,000	£15,000	£786,000	£0	£3,000
Primary	Meridian Primary School	419	£1,898,000	£1,951,000	£53,000	£1,948,000	£0	£3,000
Primary	Pevensey and Westham C of E Primary School	419	£1,446,000	£1,506,000	£60,000	£1,476,000	£0	£30,000
Primary	Wallands Community Primary School	423	£1,446,000	£1,489,000	£43,000	£1,523,000	£43,100	£9,100
Primary	Shinewater Primary School	427	£1,686,000	£1,727,000	£41,000	£1,726,000	£0	£1,000
Primary	Chyngton School	428	£1,482,000	£1,533,000	£51,000	£1,516,000	£0	£17,000
Primary	Little Common School	612	£1,988,000	£2,045,000	£57,000	£2,084,000	£0	-£39,000
Primary	Silverdale Primary Academy	623	£2,023,000	£2,108,000	£85,000	£2,067,000	£0	£41,000
Primary	St Paul's Church of England Primary School	625	£2,152,000	£2,209,000	£57,000	£2,201,000	£0	£8,000
Primary	Grovelands Community School	627	£2,116,000	£2,187,000	£71,000	£2,166,000	£0	£21,000
Primary	Ocklynge Junior School	819	£2,655,000	£2,802,000	£147,000	£2,775,000	£0	£27,000

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Summary of scenario analysis:

Appendix E

	A	B	C	D	E	F	G	H	I	J	K	L
DFE No.	School	Oct 16 NOR	Actual 2017/18 Budget Share	Potential 18/19 Budget Share - Using proposal		Difference between potential 18/19 budget share (using proposal) and 17/18 budget share. (Column D - B)		DfE's notional 18/19 NFF budget Share		Estimated additional funding DfE have included in notional budget for pupils in Special Facilities		Difference between potential ESCC budget and NFF notional 18/19 budget (Column D - H - J)
4001	Rye Studio School	41	£362,000	£362,000		£0		£390,000		£0		-£28,000
4041	Ringmer Academy	485	£2,449,000	£2,515,000		£66,000		£2,508,000		£0		£7,000
4004	Seahaven Academy	515	£2,700,000	£2,703,000		£3,000		£2,746,000		£0		-£43,000
6905	Eastbourne Academy	596	£3,291,000	£3,382,000		£91,000		£3,382,000		£26,200		£26,200
4074	The Causeway School	606	£3,300,000	£3,364,000		£64,000		£3,384,000		£0		-£20,000
4003	ARK William Parker Academy	610	£3,128,000	£3,226,000		£98,000		£2,889,000		£0		£337,000
4045	Rye College	636	£3,120,000	£3,190,000		£70,000		£3,187,000		£0		£3,000
4035	Robertsbridge Community College	678	£3,241,000	£3,287,000		£46,000		£3,325,000		£0		-£38,000
4038	Uplands Community College	697	£3,358,000	£3,438,000		£80,000		£3,442,000		£0		-£4,000
4042	Chailey School	724	£3,450,000	£3,489,000		£39,000		£3,538,000		£0		-£49,000
4055	ARK Helenswood Academy	760	£4,000,000	£4,126,000		£126,000		£4,082,000		£0		£44,000
4612	Hastings Academy	840	£4,597,000	£4,605,000		£8,000		£4,712,000		£43,600		-£63,400
4000	Peacehaven Community School	849	£5,286,000	£5,426,000		£140,000		£5,518,000		£43,900		-£48,100
4027	Hailsham Community College	950	£4,672,000	£4,702,000		£30,000		£4,815,000		£41,000		-£72,000
4026	Beacon Community College	992	£4,630,000	£4,744,000		£114,000		£4,752,000		£0		-£8,000
4039	Willingdon Community School	995	£4,755,000	£4,854,000		£99,000		£4,878,000		£0		-£24,000
4606	St Richard's Catholic College, Bexhill-on-Sea	1010	£4,560,000	£4,670,000		£110,000		£4,680,000		£0		-£10,000
4610	St Catherine's College	1045	£5,011,000	£5,093,000		£82,000		£5,127,000		£0		-£34,000
4044	Bexhill High School	1066	£5,437,000	£5,444,000		£7,000		£5,512,000		£31,200		-£36,800
4028	Heathfield Community College	1067	£4,973,000	£5,054,000		£81,000		£5,146,000		£42,700		-£49,300
4025	Claverham Community College	1144	£5,337,000	£5,421,000		£84,000		£5,475,000		£0		-£54,000
4036	Seaford Head Community College	1151	£5,523,000	£5,580,000		£57,000		£5,638,000		£0		-£58,000
4047	Priory School, Lewes	1152	£5,201,000	£5,331,000		£130,000		£5,338,000		£0		-£7,000
4063	Ratton School	1169	£5,562,000	£5,721,000		£159,000		£5,690,000		£0		£31,000
4037	Uckfield Community College	1337	£6,167,000	£6,320,000		£153,000		£6,426,000		£25,200		-£80,800
4611	St Leonards Academy	1340	£7,006,000	£7,035,000		£29,000		£7,145,000		£81,400		-£28,600

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Appendix F

Comparison of Primary and Secondary proposed unit rates

	A	B	C		D	E	F	G	H (Deprivation factors not currently included in East Sussex Funding Formula)							
Primary Phase	MFG	Capping	Change to lump sum	Lump Sum	Per Pupil Rate	EALs rate	Prior Attainment rate	FSM Rate	Ever6 Rate	IDACI A	IDACI B	IDACI C	IDACI D	IDACI E	IDACI F	
2017/18 current rate	98.50%	1.50%	£0	£142,000	£2,634	£0	£645	£1,501	£0	£0	£0	£0	£0	£0	£0	
Proposed Rates	100%	3.00%	-£20,000	£122,000	£2,748	£511	£923	£1,481	£0	£0	£0	£0	£0	£0	£0	
NFF			-£32,000	£110,000	£2,747	£515	£1,050	£440	£540	£575	£420	£390	£360	£240	£200	
Secondary Phase	MFG	Capping	Change to lump sum	Lump Sum	KS3 Per Pupil rate	KS4 Per Pupil Rate	EALs rate	Prior Attainment rate	FSM Rate	Ever6 Rate	IDACI A	IDACI B	IDACI C	IDACI D	IDACI E	IDACI F
2017/18 current rate	98.50%	1.50%	£0	£145,000	£3,632	£4,562	£755	£825	£2,696	£0	£0	£0	£0	£0	£0	£0
Proposed Rates	100%	3.00%	-£28,000	£117,000	£3,863	£4,387	£1,385	£1,356	£2,696	£0	£0	£0	£0	£0	£0	£0
NFF			-£35,000	£110,000	£3,863	£4,386	£1,385	£1,550	£440	£785	£810	£600	£560	£515	£390	£290

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